

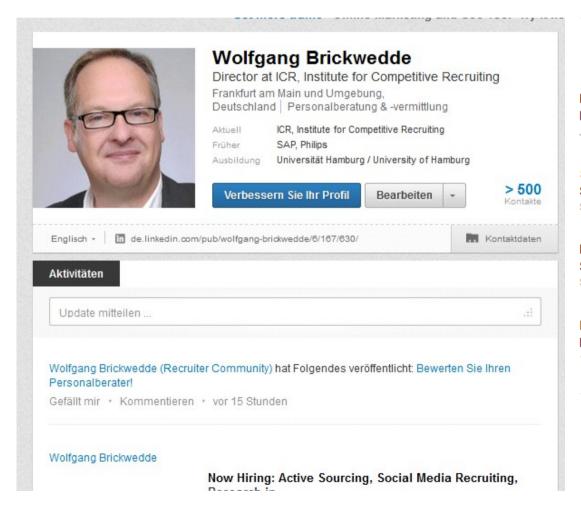
Recruiting in Germany Some Fact & Figures

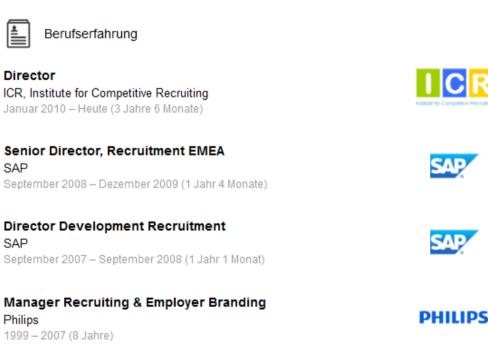




Sourcing in Germany

Let me introduce myself briefly









Recruiting Controlling Report 2011



Kon

SOCIAL MEDIA RECRUITING REPORT 2012

Vom Hype zur Hilfe?







Let me introduce myself briefly





Let me introduce myself briefly

Editor of the Recruitment Buzz:

The recruitment newsletter with the largest reach in Germany - more than 5500 subscribers





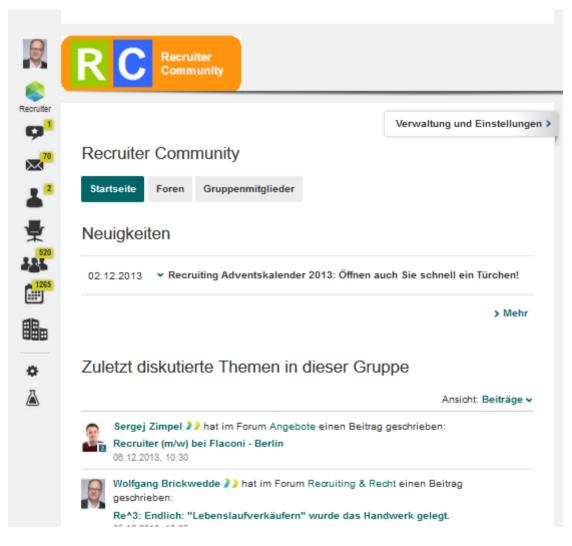
Let me introduce myself briefly

Moderator of the
Recruiter Community:
Group within XING, catering

the largest recruiter

Community in Germany with

4000+ recruiters









What would you like to know?







An overall view of personalmarketing, recruitment and beratungen



- Which market specifics do we have to keep in mind whe it comes to data privacy and legal settings?
- Who are the main ATS players in Germany and how to best approach them?



- How to best identify potential target customers beyond the DAX companies?
- Examples of successfull foreign companies in Germany and learnings from their goto market strategies?
- Which events, pubishers, media and influencers to build relationships with?













What I can talk about in this short presentation

"Some insights into corporate recruitment in Germany"

- Current topics in German Corporate Recruiting
- How is the recruitment in Germany organized?
- What are the Sources of Hires.
- How proactive is the recruitment in Germany?
- What Social Media Platforms are used?
- What are the best job portals (employers and candidate view)



What kind of information could be provided afterwards?

Information and detailed data on:

- Labor Market
- Recruiting Landscape
- Systems (e.g. ATS) Usage
- Legal/Commercial Framework
- Collaboration Partners
- Distribution Partners
- Communication/Multiplicators



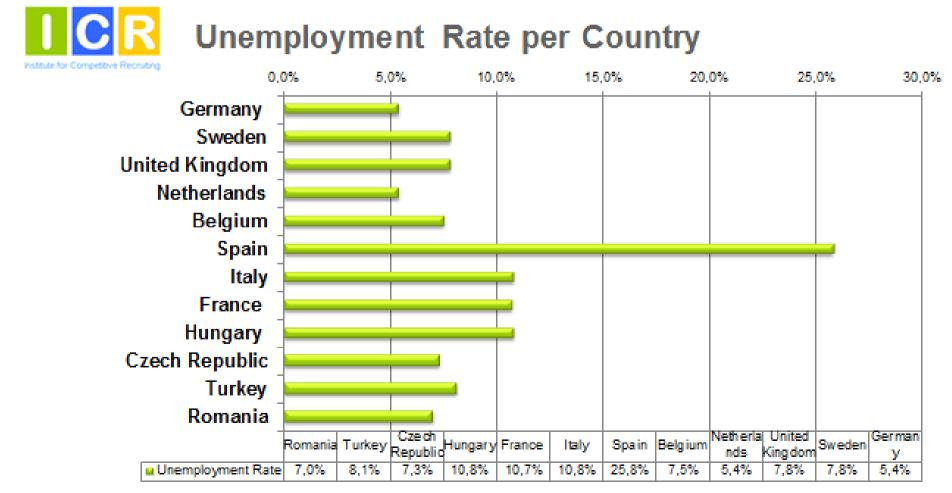
Spotlight on Recruiting in Germany





The big picture:

Comparing unemployment rates in Europe





Hot Topics in Recruitment





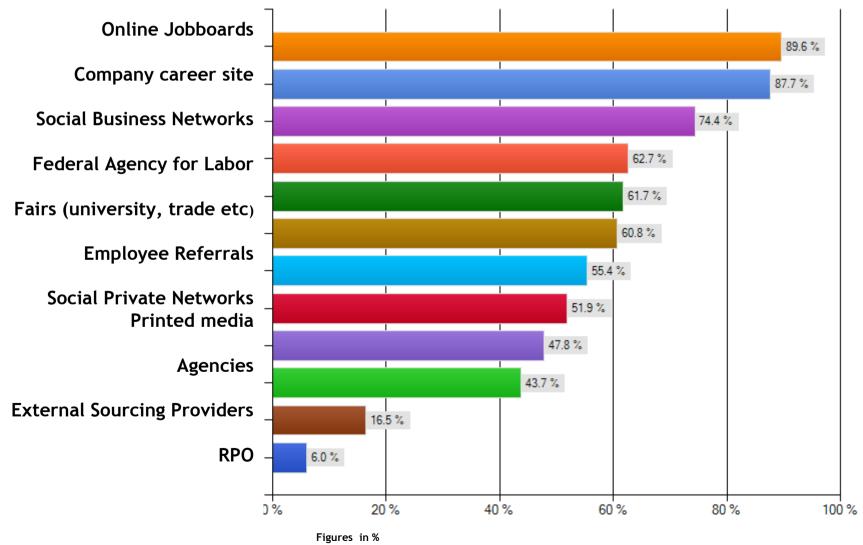
Recruiting channels:

Where employers communicate their openings?



Recruiting Channels

Where do Employers communicate their openings?





Recruiting channels:

Where do hires come from?



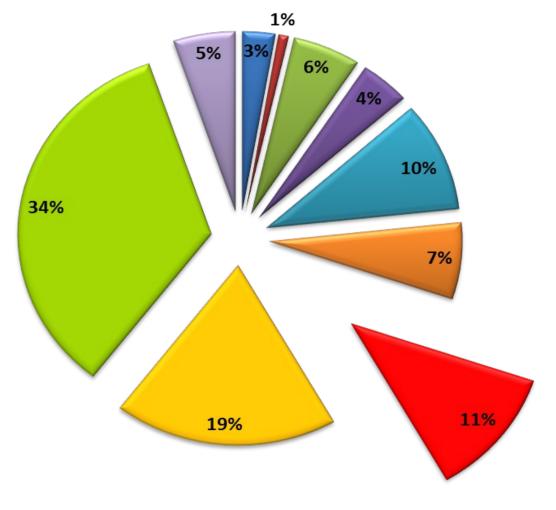
Recruiting Channels

Where do hires come from?

Source of Hires



- External Sourcing Provider
- Internal candidates
- Fairs (university, trade etc)
- Employee Referrals
- Agencies
- Social media (Xing, Linkedin)
- Company career site
- Online Jobboards

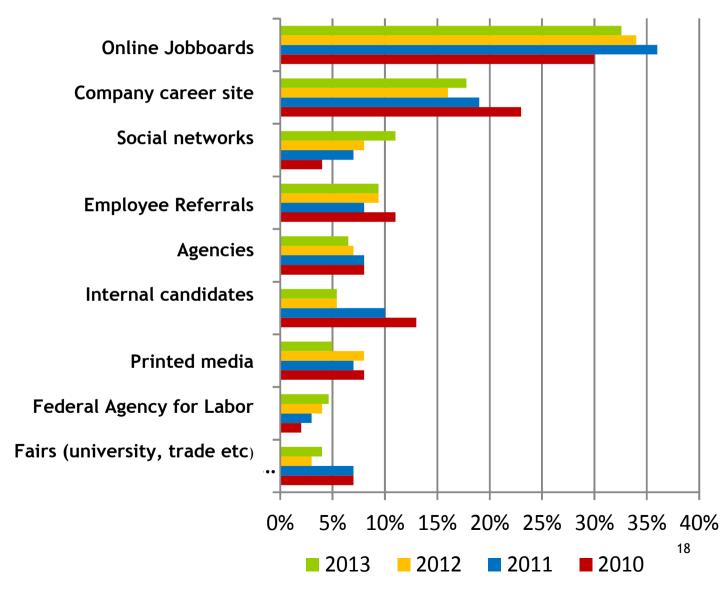




Recruiting Channels

Where do hires come from?

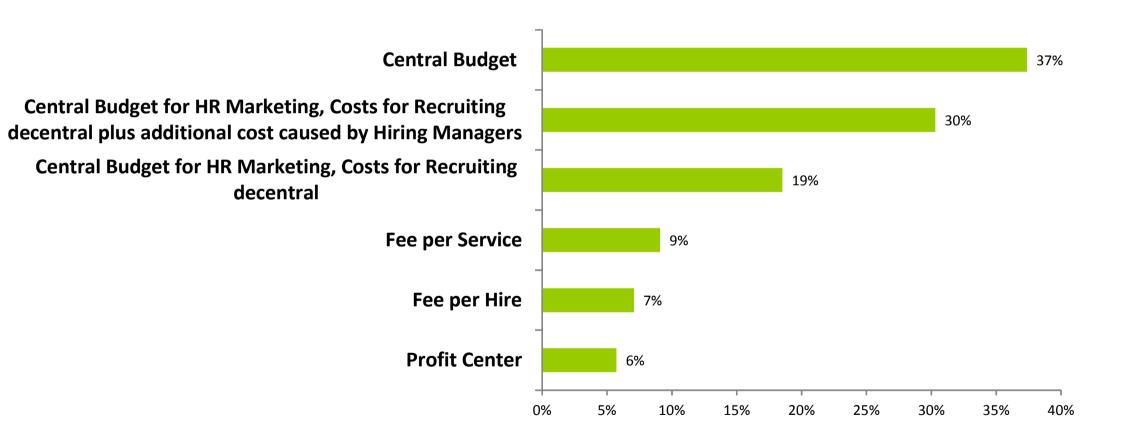
Source of Hires





Funding of Recruitment

Who is paying the Recruitment Bill?

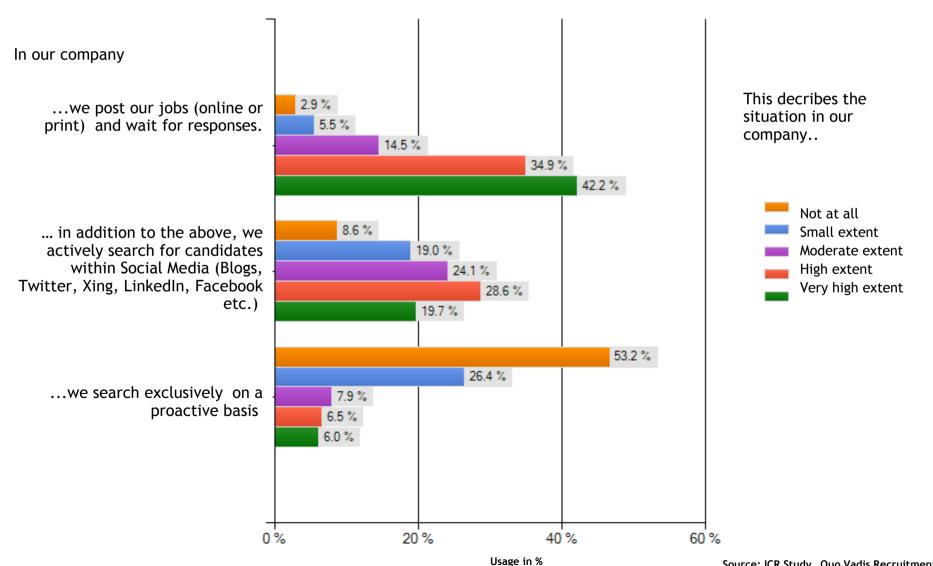




How proactive is the recruitment in Germany?

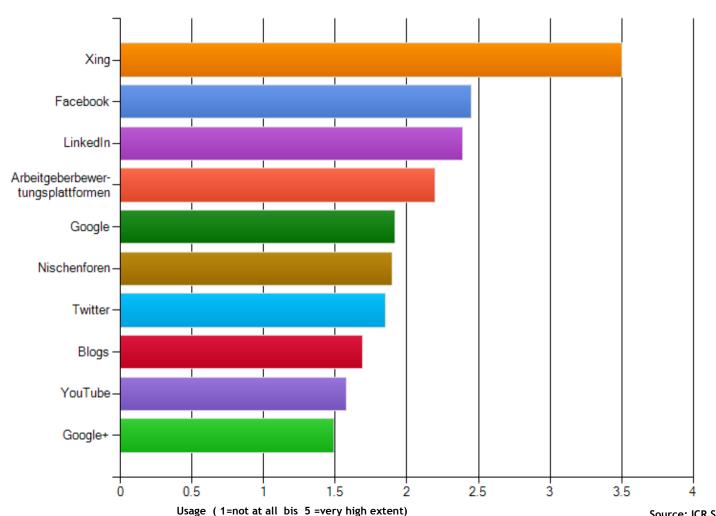
Level of Pro-Activeness

Proactivity



The use of social media platforms for recruiting (average)

Social Media platform use



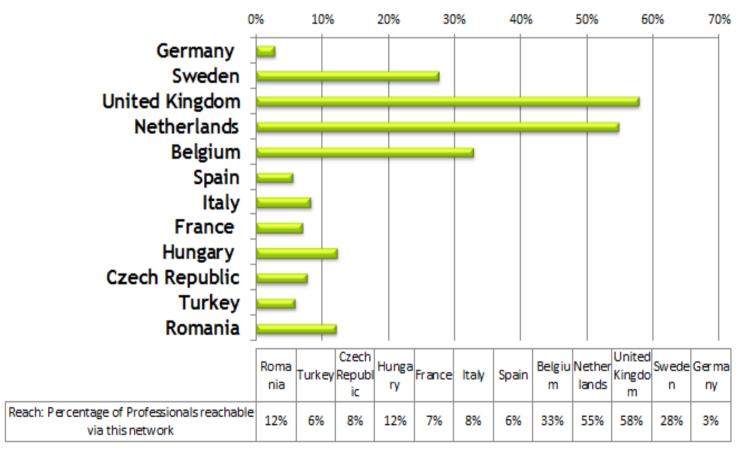


Sourcing in Germany



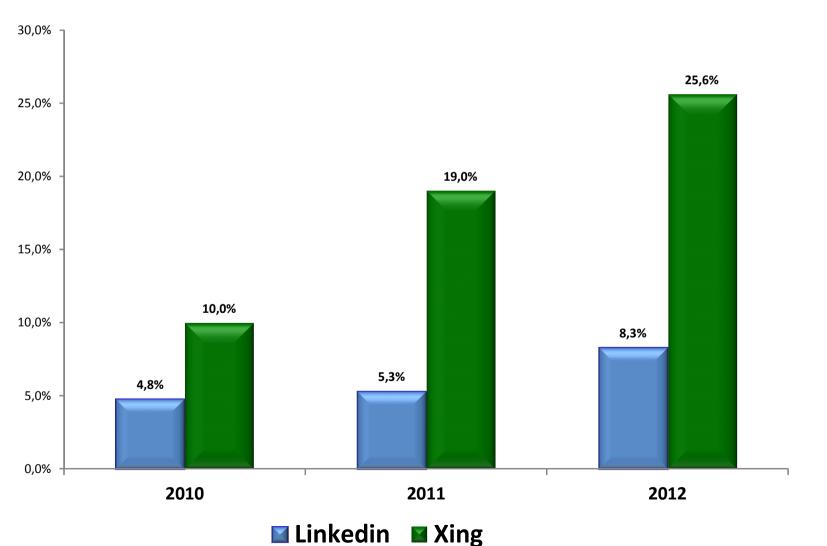
Reach: Percentage of Professionals reachable via Linkedin

(gives an indication whether a social network is suitable for proactive candidate sourcing in a specific country)



The use of XING and Linkedin for Recruiting by Direct Employers

Use of XING and Linkedin





Overview of the Jobportal Market (employers view)

											1	C	R
Arbeitgeber											Institute fo	or Competitive	Recruiting
PROFILO	Anzahl Bewertungen	%Nutzung	Rangplatz Nutzung	Quantität der Bewerbungen	Qualität der Bewerbungen	Qualität+Quantītät	Rang nach Qualität+Quantität	Weiterempfehlung	Rangplatz Weiterempfehlung	Berechnung Gesamtranking Arbeitgeber	Gesamtranking Arbeitgeber	Berechnung Gesamt Ranking Bewerber und Arbeitgeber	Gesant Ranking Bewerber und Arbeitgeber
	Min.15		35%				20%		45%				
				30%	0,70								
StepStone Jobware	360 125	62,4% 23,9%	1 7	5,37 5,2	5,07 5,39	5,16 5,33	2 1	5,82 6,36	5 1	3 3,1	1 2	3,50 5,50	1 2
Meinestadt	63	34,6%	5	5,25	4,93	5,03	4	5,98	4	4,35	3	5,50	2
Stellenanzeigen.de	120	31,1%	6	5,05	5,01	5,02	5	5,99	3	4,45	4	10,00	4
Kalaydo Arbeitsagentur	31 157	13,8% 60,2%	9 2	5 4,92	5,07 3,97	5,05	3	6,06 4,97	,	4,65 6,1	5 8	12,00 16,50	5 6
King Monster	118 84 16	52.2%	3 4	4,76 4,78		4,92		5,63 5,05	6	4,95 5,95	6	19,50	7



Overview of the Jobportal Market (applicant's view)

DEUTSCHLANDS BESTE JOBPORTALE 2013 Bewerber Alexa Ranking korrigiert um Bounce Rate Alexa Ranking dt. Ende August 2013 Aexa Ranking korrigiert um Teilberücksichtigung Mediaportale Cluster nach Anzahl Bewertungen Gesamtranking Ranking Nutzung Bewerber Rangplatz Suchqualität Zufriedenheitsgrad Anzahl Bewertungen Berechnung Bewerber RESEARCH Jobportaltyp Jobbörse Min. 30 35% 45% 20% nanteil 10% 8.164 40% 36 5,37 5,38 16,35 jobvector Spezialjobbörse 209 11.430 11430 1074 1 Top-Cluster 49 17, 564 22% 8 5.26 4.24 Jobsuchmaschine 688 688 10 102 38% 141 3 4.88 31 4.92 17 18,4 StepStone Klassische Jobbörse 2329 1 Top-Cluster 141 2.239 36% 3.045 17 5.26 10 4.25 48 20.05 Jobsuchmaschine 440 1 Top-Cluster 3045 iCiobs Meinestadt Klassische Jobbörse 2229 1 Top-Cluster 36% 112 112 2 4.72 41 5,18 20,35 433 2 Middle-Cluster 1.381 58% 2.182 16 4,92 27 5,01 20,55 Klassische Jobbörse 2182 Jobware 14 278 27 5.46 3 3.97 Hotelcareer Spezialjobbörse 4.103 48% 6.072 6072 55 21.8 75 JobBörse Spezialjobbörse 163 21.785 35% 29.410 29410 46 5.50 4.69 25 Stellenanzeigen.de 633 1 Top-Cluster 731 44% 1.053 1053 34 4.82 20 22.8 Klassische Jobbörse 10 4.86 2.190 61% 3.526 32 5,11 Absolventa Spezialjobbörse 20 4.87 2020 15 5,03 Klassische Jobbörse 348 2 Middle-Cluster 319 20 4.28 Kalaydo



Be successful in Germany's recruitment market with the **Institute for Competitive Recruiting**, Heidelberg



Consulting on the German speaking labor and recruitment market:

- Facts & Figures on the Recruitment landscape in Germany, Austria & Switzerland Empirical studies (market intelligence) on the recruitment markets, job board quality, recruiting, channels, source of hire etc.
- Strategy consulting



What kind of information the ICR could provide to you?

Information and detailed data on:

- Labor Market
- Recruiting Landscape
- Systems (e.g. ATS) Usage
- Legal/Commercial Framework
- Collaboration Partners
- Distribution Partners
- Communication/Multiplicators



What kind of information the ICR could provide to you?

Information and detailed data on:

	Could be jointly used	customized Info		
Labor Market	X			
 Recruiting Landscape 	X			
Systems (e.g. ATS) Usage	X	X		
Legal/Commercial Framework	X			
Collaboration Partners		X		
Distribution Partners		X		
Communication/Multiplicators	X	X		



What kind of information the ICR could provide to you?

Example content information and detailed data on:

- Communication/Engagement/Multiplicators
- · What are the important events within the HR/recruitment area?
- · What are the (online) networks or groups within the HR/recruitment area?
- · Who are the recruitment (opinion) leaders worth to connect with?
- · Who are the solution specific (opinion) leaders worth to connect with?
- What are significant (online) media, publishers, blogs, networks within the HR/recruitment area?



Your special chance into Switzerland



April 8th, 2014

at Messe Zürich - Zurich, Switzerland

integrated in the 13th Personal Swiss, largest Exhibition for Human Resource Management in Switzerland



Your Chance into Switzerland

,					
	DIAMOND	PLATINUM	GOLD		
Advertising					
Logo placement in RIDE invitation brochures	✓	✓	✓		
Logo hyperlink from RIDE website homepage	✓	✓	✓		
Banner on the Personal Swiss website (2 weeks)	✓				
Company profile on official Personal Swiss website	✓	✓	✓		
Marketing visibility through selected media partners reports	✓	✓			
Logo hyperlink in e-marketing campaigns	✓	✓			
Logo on event registration page (Web & Print)	✓				
Opportunities					
Conference Pass	2	1	1		
Client tickets (Non-transferable for Staff or Partners)	10	5	2		
Discount for additional clients, partners & employees	25%	20%	10 %		
Onsite Branding					
Logo on all event promotional materials (Exhibition newspaper: 120'000; Flyer: 35'000)	✓	✓			
Logo projections during breaks	✓				
Colour advert in exhibition catalogue (about 3'500)	✓				
Client Interview in event program (subject to availibility)	(√)	(√)			
Additional Benefits					
Access to Survey Results	✓	✓			
Article on Recruitment Buzz (5'000 subscribers)	✓	✓			
Flash Banner – Event Website (2 weeks)	✓				
Package Price	4'500.00 €	3'500.00 €	2'000.00 €		
Incl. Sponsoring Pre-event Meet & Greet Dinner	6'000.00 €				



Your Chance to more awareness in the heart of the recruiter community

Advertisements in the Recruitment Buzz (5500 Subscribers from the recruitment area, monthly):

Schöne Grüße

Wolfgang Brickwedde

Anzeige





Your Chance to more awareness in the heart of the recruiter community

Sponsoring of the ICR Recruiting Reports





Your Chance to more awareness in the heart of the recruiter community

Features on your products on www.competitiverecruiting.de

Green & Smart Recruiting mit zeitversetzten Video-Interviews im Auswahlprozess?





Die eigentliche Kernfrage des Recruitments, "Wie können wir möglichst effizient und effektiv die richtigen Menschen für offene Positionen finden?" rückt vor dem Hintergrund enger werdender Märkte nicht nur im Fach- und Führungskräftebereich und der demografischen Entwicklung immer stärker in den Fokus der Unternehmen (s.a. ICR Recruiting Report 2011) Gleichzeitig steigt der Druck auf die Kosten und die Bedeutung der Nachhaltigkeit im unternehmerischen Handeln.



Your Chance to more awareness in the heart of the recruiter community

Webinars for your solutions





What would you like to know about recruiting in Germany?



Wolfgang Brickwedde
Director
Institute for Competitive Recruiting

Tel.+49 (0) 6221 7194007 Tel.+49 (0) 160 7852859

email: wb@competitiverecruiting.de

Let's make your recruitment competitive!

RESEARCH - CONSULTING - REALIZATION



Recruitment Performance Management

Consulting based on empirical research
Strategy
Etablishing new Processes
Optimization of existing Processes

Services

Workshops
Training (Recruiter & Hiring Manager)
Benchmarking
Online Surveys

The Institute for Competitive Recruiting (ICR) consults companies on recruitment performance management. The ICR is acting as a platform for improving the recruitment function in Germany. This is achieved by facilitating the development of commonly used standards and benchmarks for recruitment processes. In addition, the ICR is exploring improvement areas and consulting in the steps of sourcing, selecting and hiring of new employees.